

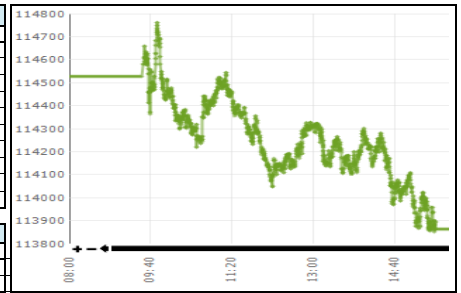


Daily Stock Market Report
26-Feb-25

Stock Market Summary

KSE-100		
	26-Feb-25	25-Feb-25
Index	113,862.33	114,528.09
Change	-665.76	197.99
Intra Day High	114,762.93	115,889.60
Intra Day Low	113,849.93	114,178.56
Index Band	913.00	1,711.04
Ready Turnover (Shares. In Mln)	640.18	495.98
Future Turnover (Shares. In Mln)	350.67	332.59
Market. Cap (Rs. In Bln)	14050.54	14129.40
Ready Traded Value (Rs. In Bln)	22.74	29.36
Future Traded Value (Rs. In Bln)	16.56	19.43
Open Interest Future (Rs. In Bln)	44.37	41.78
Gainers	126	169
Losers	260	223
Equal	60	52

Volume Leaders			
Name	Volume	Open Price	Close Price
Energyco PK	83,863,183	7.13	7.69
Pak Int.Bulk	49,255,813	8.67	9.08
Sui South Gas	39,439,690	31.46	34.18
Pace (Pak) Ltd.	35,904,237	6.70	6.27
At-Tahir Ltd.	25,286,993	29.08	31.99
Power Cement	25,109,889	10.90	11.27
Maple Leaf	20,527,070	51.13	51.71
Al-Shaheer Corp	19,592,449	6.34	7.01
Pak Elektron	19,406,138	41.47	42.08
Hub Power Co.	17,241,858	131.92	131.83



Intraday Circuit Breakers		
	26-Feb-25	25-Feb-25
Upper	21	18
Lower	7	9

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	4,425,216	-132.18	196.98
Oil & Gas Dev	2,763,837	-93.34	208.88
Pak Petroleum	2,027,867	-84.73	172.86
Mari Energies Ltd.	453,720	-58.79	560.70
P.S.O	1,231,237	-47.53	339.16
Habib Bank	808,789	-37.96	153.74
MCB Bank Ltd	89,557	-37.22	287.30
Pak Oilfields	232,211	-36.96	570.87
Bank AL-HabibXD	119,702	-33.89	142.81
Meezan Bank Ltd	822,532	-32.82	236.63

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
SSGC-MAR	16,747,000	31.95	34.52
SSGC-FEB	14,056,500	31.52	34.15
CNERGY-FEB	12,814,500	7.12	7.61
FLYNG-FEB	12,290,500	25.72	26.70
FLYNG-MAR	11,895,000	24.40	27.05
CNERGY-MAR	11,881,000	7.19	7.78
TRG-FEBB	11,529,000	60.24	59.63
TRG-MARB	10,819,500	61.56	60.43
PIBT-MAR	10,647,000	8.91	9.25
PACE-MAR	10,539,000	6.95	6.41

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-FEB	14,441,500	3,022.46
OGDC-MAR	13,276,000	2,789.82
PPL-FEB	9,348,000	1,620.20
TRG-MARB	26,756,500	1,616.90
PPL-MAR	9,223,500	1,606.55
PSO-FEB	3,849,500	1,308.10
AIRLINK-FEB	6,591,000	1,212.61
PSO-MAR	3,416,500	1,173.16
TRG-FEBB	18,996,500	1,132.76
NBP-FEB	13,769,000	1,039.70

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	12	323.44	23,324.97
Ismail Ind-	139	34.92	1,934.92
Nestle Pakistan	109	29.20	7,334.00
Shield Corp.	3,304	20.27	289.73
Highnoon (Lab)	8,619	13.68	863.95

Losers			
Name	Volume	Price Change	Close Price
Abbott Lab.	13,421	-31.55	1,048.58
Sapphire Tex.	72	-28.77	1,171.18
Bata (Pak) Ltd.	2,395	-27.88	1,745.02
Shifa Int.Hospital	21,920	-22.71	487.91
Atlas Battery	65,056	-19.11	332.57

Margin Trading System
26-Feb-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	24.71
Current Day Value (Rs. in mln)	1,242.45
MTS open Position (Rs in mln)	12,583.22
MTS Release Position (Rs in mln)	1,095.82
MTS unrelease Position (Rs in mln)	11,338.71
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	6,160,325	66.79	17%
MLCF	2,677,692	117.71	15%
HUBC	2,382,687	267.44	17%
CNERGY	2,218,698	14.85	15%
FCCL	2,013,868	70.73	16%

Open Interest		
Scrip	Volume	Value Rs. In Million
AIRLINK	5,929,924	943.52
NBP	14,933,274	912.12
DGKC	8,726,970	849.35
PSO	2,760,289	791.86
HUBC	5,783,958	644.23

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,906.10	-11.45
COTTON (USD/lb)	66.82	-0.47
WTI CRUDE (USD/bbl)	68.78	-0.34
SILVER (USD/t oz)	32.34	-0.03

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
January 31, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.32	3.38	1.94	-61.34	-99.57

WORLD INDICES

Index	Level	YTD Change
KSE 100	113,862.33	-1.10%
S&P BSE SENSEX INDEX	74,709.75	-4.35%
SET-THAILAND	781.85	-13.72%
SES All-S' PORE	890.80	2.43%
FTSE Bursa MALAYSIA	1,586.83	-3.38%
DOW JONES	43,433.12	2.09%
S&P 500 INDEX	5,956.06	1.27%
NASDAQ COMP	19,075.26	-1.22%
FTSE 100 INDEX	8,731.46	6.83%
NIKKEI 225	38,159.57	-4.35%
HANG SENG-HK	23,540.58	17.35%

Portfolio Investment
26-Feb-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,742.26	(2,733.22)	9.04	0.03
NBFC	6.57	(27.69)	(21.13)	(0.08)
Companies	1,790.97	(1,694.06)	96.91	0.35
Banks/DFI	973.33	(619.27)	354.07	1.26
Individuals	26,246.49	(27,081.23)	(834.74)	(2.98)
Mutual Funds	2,852.60	(2,569.27)	283.33	1.01
Others	535.87	(359.12)	176.75	0.63
INSURANCE COMPANIES	187.41	(465.41)	(278.00)	(0.99)
BROKER PROPRIETARY TRADING	5,099.99	(4,886.22)	213.77	0.76

Exchange Rates (Interbank)
26-Feb-25

US Dollar (PKR/\$)	279.62
UK Pound (PKR/£)	353.90
Euro (PKR/€)	293.62

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com