

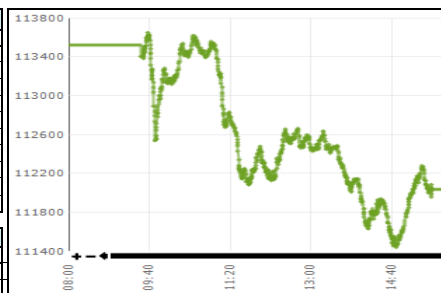


Daily Stock Market Report
28-Jan-25

Stock Market Summary

KSE-100		
	28-Jan-25	27-Jan-25
Index	112,030.36	113,520.32
Change	-1,489.96	-1,360.17
Intra Day High	113,644.72	115,596.87
Intra Day Low	111,434.95	113,482.23
Index Band	2,209.77	2,114.64
Ready Turnover (Shares. In Mln)	517.80	494.00
Future Turnover (Shares. In Mln)	382.07	265.83
Market. Cap (Rs. In Bln)	13770.27	13928.62
Ready Traded Value (Rs. In Bln)	29.21	25.94
Future Traded Value (Rs. In Bln)	20.16	18.84
Open Interest Future (Rs. In Bln)	40.25	38.33
Gainers	95	97
Losers	280	298
Equal	63	47

Volume Leaders			
Name	Volume	Open Price	Close Price
WorldCall Telecom	67,917,203	1.73	1.69
Sui South Gas	29,454,322	39.53	38.14
Energycio PK	28,426,632	7.57	7.36
Fauji Foods Ltd	26,339,311	16.29	15.59
Citi Pharma Ltd	26,038,104	85.59	93.66
Fauji Cement	18,743,736	39.41	38.77
K-Electric Ltd	17,699,046	4.53	4.49
Lotte Chemical	14,546,524	21.92	21.75
Pak Elektron	14,387,699	41.85	41.13
Pak Refinery	12,022,389	39.01	39.08



Intraday Circuit Breakers		
	28-Jan-25	27-Jan-25
Upper	11	11
Lower	4	6

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	5,986,835	-304.20	398.67
Engro Holdings	2,503,854	-145.84	218.59
Systems Limited	107,337	-136.83	576.38
Mari Energies Ltd.	3,436,172	-124.23	520.50
Oil & Gas Dev	5,222,551	-115.23	203.60
Pak Petroleum	4,648,597	-96.87	173.91
Meezan Bank Ltd	794,683	-44.36	238.89
P.S.O.	3,010,812	-43.56	364.07
Lucky Cement	355,994	-39.44	1,084.82
Hub Power Co.	3,716,336	-39.11	128.62

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
WTL-JAN	26,043,500	1.82	1.69
WTL-FEB	20,092,000	1.76	1.72
FLYNG-JAN	15,073,500	25.50	25.70
FLYNG-FEB	14,785,000	26.20	25.77
TRG-JAN	14,227,000	65.12	64.96
PAEL-FEB	13,411,000	42.40	41.73
PAEL-JAN	13,407,000	42.00	41.30
TRG-FEB	12,667,500	66.20	65.76
UNITY-FEB	12,109,500	33.12	32.81
UNITY-JAN	12,048,000	32.70	32.60

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-FEB	12,412,000	2,562.95
OGDC-JANB	10,417,500	2,123.50
AIRLINK-JAN	8,178,000	1,597.57
TRG-JAN	23,109,000	1,501.16
TRG-FEB	22,380,500	1,471.74
PPL-JANB	8,264,500	1,441.25
PPL-FEB	8,138,500	1,436.28
PSO-JAN	3,014,000	1,099.69
GAL-JAN	1,960,000	928.35
PAEL-JAN	21,961,000	906.99

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Rafhan Maize	364	99.99	9,299.99
Lucky Core Ind.	25,942	29.85	1,175.22
Gandhara Automobile	4,250,950	20.79	472.46
Supernet Technologie	36	18.65	888.41
Sitara Chemical	887	13.71	328.79

Losers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	410	-66.70	3,000.00
Pak Engineering	971	-53.44	707.83
Philip Morris Pak.	167	-42.00	656.00
Service Ind.Ltd	2,400	-39.79	1,400.21
Nestle Pakistan	45	-35.76	7,370.00

Margin Trading System
28-Jan-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	18.03
Current Day Value (Rs. in mln)	905.22
MTS open Position (Rs in mln)	12,282.80
MTS Release Position (Rs in mln)	1,312.21
MTS unrelease Position (Rs in mln)	11,452.49
Avg Rate	17%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
KEL	3,809,062	14.57	18%
CENERGY	1,641,604	10.39	17%
PAEL	1,418,304	50.00	16%
PTC	1,326,443	28.37	16%
FCCL	1,083,115	35.55	16%

Open Interest		
Script	Volume	Value Rs. In Million
UBL	3,498,465	1110.57
FCC	3,271,858	1097.56
AIRLINK	5,957,184	977.82
DGKC	7,961,223	695.91
PSO	2,122,686	653.12

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,762.74	23.53
COTTON (USD/lb)	67.13	-0.01
WTI CRUDE (USD/bbl)	73.72	0.54
SILVER (USD/t oz)	30.87	0.42

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
January 17, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
6.71	5.29	1.42	-58.05	-96.29

WORLD INDICES

Index	Level	YTD Change
KSE 100	112,030.36	-2.69%
S&P BSE SENSEX INDEX	76,154.00	-2.50%
SET-THAILAND	877.74	-3.14%
SES All-S' PORE	871.61	0.22%
FTSE Bursa MALAYSIA	1,552.69	-5.46%
DOW JONES	44,850.35	5.42%
S&P 500 INDEX	6,067.70	3.16%
NASDAQ COMP	19,733.59	2.19%
FTSE 100 INDEX	8,533.87	4.42%
NIKKEI 225	39,232.77	-1.66%
HANG SENG-HK	20,225.11	0.82%

Portfolio Investment
28-Jan-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,143.13	(2,805.54)	337.58	1.21
NBFC	78.85	(58.66)	20.19	0.07
Companies	2,442.64	(2,396.87)	45.77	0.16
Banks/DFI	1,398.89	(1,348.77)	50.12	0.18
Individuals	35,253.60	(35,064.15)	189.45	0.68
Mutual Funds	1,099.53	(2,306.29)	(1,206.76)	(4.33)
Others	689.37	(496.60)	192.77	0.69
INSURANCE COMPANIES	146.18	(87.14)	59.04	0.21
BROKER PROPRIETARY TRADING	6,868.29	(6,556.45)	311.84	1.12

Exchange Rates (Interbank)
28-Jan-25

US Dollar (PKR/\$)	278.93
UK Pound (PKR/£)	347.02
Euro (PKR/€)	291.03

Money Market Rates - Offer	
KIBOR (Six Months)	11.69%