

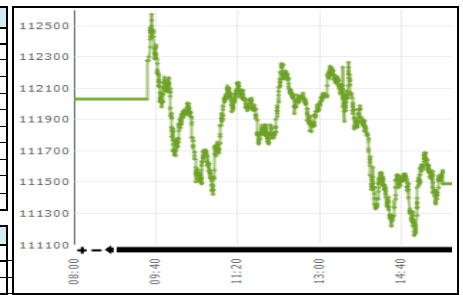


Daily Stock Market Report  
29-Jan-25

Stock Market Summary

KSE-100		
	29-Jan-25	28-Jan-25
Index	111,487.36	112,030.36
Change	-543.00	-1,489.96
Intra Day High	112,569.90	113,644.72
Intra Day Low	111,157.19	111,434.95
Index Band	1,412.71	2,209.77
Ready Turnover (Shares. In Mln)	449.24	517.80
Future Turnover (Shares. In Mln)	312.39	382.07
Market. Cap (Rs. In Bln)	13738.30	13770.27
Ready Traded Value (Rs. In Bln)	28.19	29.21
Future Traded Value (Rs. In Bln)	16.37	20.16
Open Interest Future (Rs. In Bln)	42.33	40.25
Gainers	138	95
Losers	247	280
Equal	63	63

Volume Leaders				
Name	Volume	Open Price	Close Price	
Cnergyco PK	31,197,761	7.36	7.53	
K-Electric Ltd.	29,670,310	4.49	4.58	
Citi Pharma Ltd	25,413,292	93.66	93.26	
Dewan Motors	24,726,221	47.33	51.04	
WorldCall Telecom	20,794,723	1.69	1.68	
Sui South Gas	15,998,837	38.14	36.40	
Fauji Cement	13,308,955	38.77	37.70	
Fauji Foods Ltd	12,818,739	15.59	15.60	
Waves Home App	11,695,375	10.57	11.63	
Waves Corp Ltd.	11,173,809	8.49	8.73	



Intraday Circuit Breakers		
	29-Jan-25	28-Jan-25
Upper	16	11
Lower	8	4

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	9,273,783	-262.40	389.19
Engro Fertilizers	955,892	-58.24	222.02
P.S.O.	2,140,461	-53.62	356.24
MCB Bank Ltd	276,267	-53.38	278.51
Hub Power Co.	2,840,992	-48.88	127.07
Bank Al-Falah	2,165,797	-31.29	81.51
Fauji Cement	13,308,955	-29.78	37.70
Meezan Bank Ltd	162,586	-28.22	236.95
Lucky Cement	127,451	-24.70	1,076.15
Bank AL-Habib	126,160	-23.20	132.11

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
WTL-JAN	17,710,500	1.69	1.68
WTL-FEB	10,934,000	1.72	1.71
DFML-FEB	10,739,000	49.91	51.65
FLYNG-JAN	9,966,000	25.51	25.52
FLYNG-FEB	9,196,000	26.00	25.84
CNERGY-JAN	8,391,500	7.35	7.52
SSGC-FEB	7,703,000	39.05	36.96
TRG-JAN	7,359,500	65.00	65.08
DFML-JAN	7,302,500	49.45	51.11
FFL-JAN	7,234,000	15.70	15.55

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-FEB	14,438,000	2,965.42
OGDC-JANB	9,546,500	1,942.90
TRG-FEB	28,315,000	1,860.58
PPL-FEB	8,984,500	1,586.21
PPL-JANB	7,875,000	1,375.29
TRG-JAN	20,453,500	1,331.11
AIRLINK-JAN	6,110,000	1,183.20
PSO-JAN	2,675,000	955.08
PAEL-JAN	21,200,000	871.74
SAZEW-JANB	883,000	842.38

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Rafhan Maize	1,078	100.01	9,400.00
Unilever Foods	20	98.51	22,100.51
Nestle Pakistan	138	89.60	7,459.60
Indus Motor Company	536	39.79	2,056.07
Shahmurad Sugar	859	36.25	398.70

Losers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	158	-48.08	2,951.92
Ismail Ind-	304	-47.96	1,850.00
Dawood Law	154	-22.26	280.72
Sapphire Fiber	33	-16.99	1,129.00
Colgate Palm	11,170	-13.34	1,486.68

Margin Trading System

29-Jan-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	13.27
Current Day Value (Rs. in mln)	748.44
MTS open Position (Rs in mln)	12,027.87
MTS Release Position (Rs in mln)	943.07
MTS unrelease Position (Rs in mln)	11,339.73
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CNERGY	2,312,491	14.73	16%
KEL	1,551,538	6.07	17%
NBP	1,048,610	57.26	17%
SEARL	985,197	89.33	15%
FCCL	854,889	27.89	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
UBL	3,279,640	1045.11
AIRLINK	5,940,353	975.61
FFC	2,879,926	954.33
DGKC	7,976,908	697.53
PSO	2,168,886	659.10

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,762.58	-0.16
COTTON (USD/lb)	66.57	-0.56
WTI CRUDE (USD/bbl)	72.64	-1.08
SILVER (USD/t oz)	31.67	0.80

Daily Position of Special Convertible Rupee Accounts (USD in Mn)  
January 17, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
6.71	5.29	1.42	-58.05	-96.29

WORLD INDICES

Index	Level	YTD Change
KSE 100	111,487.36	-3.16%
S&P BSE SENSEX INDEX	76,428.06	-2.15%
SET-THAILAND	874.78	-3.47%
SES All-S' PORE	871.61	0.22%
FTSE Bursa MALAYSIA	1,552.69	-5.46%
DOW JONES	44,713.52	5.10%
S&P 500 INDEX	6,039.31	2.68%
INSDAG COMP	19,632.32	1.67%
FTSE 100 INDEX	8,557.81	4.71%
NIKKEI 225	39,572.99	-0.81%
HANG SENG-HK	20,225.11	0.82%

Portfolio Investment  
29-Jan-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,609.61	(3,328.30)	281.31	1.01
NBFC	100.69	(34.02)	66.67	0.24
Companies	1,724.24	(1,447.74)	276.50	0.99
Banks/DFI	674.40	(905.55)	(231.15)	(0.83)
Individuals	32,260.83	(32,282.72)	(21.89)	(0.08)
Mutual Funds	1,469.62	(2,031.54)	(561.92)	(2.01)
Others	760.06	(729.16)	30.90	0.11
INSURANCE COMPANIES	153.25	(66.27)	86.98	0.31
BROKER PROPRIETARY TRADING	5,972.21	(5,699.99)	272.22	0.26

Exchange Rates (Interbank)  
29-Jan-25

US Dollar (PKR/\$)	278.87
UK Pound (PKR/£)	347.25
Euro (PKR/€)	290.56

Data Source:  
Pakistan Stock Exchange  
State Bank of Pakistan  
National Clearing Company of Pakistan Limited  
www.bloomberg.com