

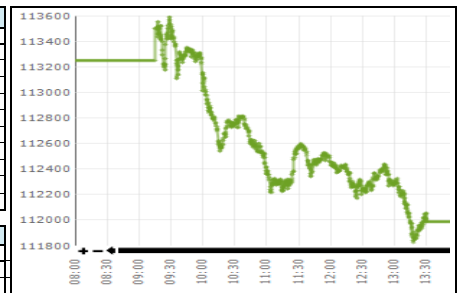


Daily Stock Market Report
03-Mar-25

Stock Market Summary

KSE-100		
	03-Mar-25	28-Feb-25
Index	111,986.89	113,251.67
Change	-1,264.78	-532.64
Intra Day High	113,591.83	114,265.97
Intra Day Low	111,829.15	113,201.84
Index Band	1,762.68	1,064.13
Ready Turnover (Shares. In Mln)	208.88	472.08
Future Turnover (Shares. In Mln)	70.71	527.01
Market. Cap (Rs. In Bln)	13840.54	13980.82
Ready Traded Value (Rs. In Bln)	11.88	22.78
Future Traded Value (Rs. In Bln)	6.40	21.26
Open Interest Future (Rs. In Bln)	31.17	50.71
Gainers	86	119
Losers	287	263
Equal	65	62

Volume Leaders			
Name	Volume	Open Price	Close Price
National BankXD	23,799,736	80.01	79.10
WorldCall Telecom	17,593,535	1.41	1.41
Pak Int.Bulk	11,711,635	9.60	9.41
B.O Punjab	11,550,544	12.69	12.51
Citi Pharma Ltd	10,720,267	93.06	85.58
Energycio PK	6,782,248	7.58	7.35
Maple Leaf	6,307,589	53.16	52.86
At-Tahur Ltd.	4,533,995	29.56	28.60
Fauji Cement	4,361,796	40.42	39.77
Power Cement	4,222,001	11.16	11.01



Intraday Circuit Breakers		
	03-Mar-25	28-Feb-25
Upper	5	21
Lower	16	11

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	3,510,666	-424.00	180.26
United Bank	1,064,472	-136.93	390.87
MCB Bank Ltd	41,973	-61.57	281.60
Millat TractorsXD	174,448	-55.12	612.59
Pak Petroleum	2,127,865	-52.84	170.87
Mari Energies Ltd.	285,900	-51.28	542.00
Air Link Commun	3,100,939	-49.45	174.28
Bank AL-Habib	107,672	-48.88	143.03
Systems Limited	67,618	-45.14	534.99
Fauji Fert	758,785	-33.91	396.23

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
CPHL-MAR	6,512,000	90.50	86.42
NBP-MAR	5,940,500	86.00	79.91
PPL-MARB	4,792,500	172.25	171.48
PPL-MAR	4,631,000	172.50	171.67
WTL-MAR	4,227,000	1.44	1.41
OGDC-MARB	3,753,000	211.50	210.63
OGDC-MAR	3,437,500	213.50	212.39
PIBTL-MAR	3,191,500	9.76	9.51
MLCP-MAR	2,888,500	54.33	53.40
CNERGY-MAR	2,415,500	7.75	7.46

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MAR	15,916,000	3,380.40
TRG-MARB	34,437,000	2,047.62
PPL-MAR	10,852,500	1,862.96
PSO-MAR	4,855,500	1,622.47
AIRLINK-MAR	7,322,000	1,283.25
SAZEW-MARB	1,087,000	1,156.21
GAL-MAR	2,856,000	1,143.78
NBP-MAR	13,842,500	1,106.15
PAEL-MAR	22,930,500	968.58
GHNI-MAR	1,238,500	801.94

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	1,011	174.39	3,182.81
Packages Ltd.	143,842	20.59	567.59
Sitara Chemical	23,872	20.23	340.23
Highnoon (Lab)	49,576	15.04	875.60
Nimir Ind.ChemXD	931	13.38	151.88

Losers			
Name	Volume	Price Change	Close Price
Shifa Int.Hospital	16,740	-29.08	431.01
Bata (Pak) Ltd.	88	-27.62	1,722.38
Thal Ind.Corp.	98	-26.04	360.00
Unilever Foods	10	-25.48	23,005.02
Shield Corp.	421	-20.47	265.20

Margin Trading System
3-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	10.84
Current Day Value (Rs. in mln)	650.53
MTS open Position (Rs in mln)	11,922.60
MTS Release Position (Rs in mln)	928.53
MTS unrelease Position (Rs in mln)	11,357.96
Avg Rate	17%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
NBP	2,777,389	188.40	19%
BOP	1,575,227	16.79	17%
LOTCEM	1,106,062	17.98	15%
CNERGY	935,897	5.89	17%
KEL	840,092	3.17	16%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	18,950,779	1216.70
PSO	2,907,468	825.27
AIRLINK	5,056,375	763.04
DGKC	7,046,580	681.95
HUBC	5,800,375	645.03

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,889.31	24.99
COTTON (USD/lb)	64.87	-1.28
WTI CRUDE (USD/bbl)	68.11	-2.07
SILVER (USD/t oz)	32.20	0.35

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.89	1.21	4.68	-20.38	-119.95

WORLD INDICES

Index	Level	YTD Change
KSE 100	111,986.89	-2.73%
S&P BSE SENSEX INDEX	72,817.38	-6.78%
SET-THAILAND	757.50	-16.41%
SES All-S' PORE	888.26	2.14%
FTSE Bursa MALAYSIA	1,559.16	-5.06%
DOW JONES	43,191.24	1.52%
S&P 500 INDEX	5,849.72	-0.54%
NASDAQ COMP	18,350.19	-4.97%
FTSE 100 INDEX	8,871.31	8.54%
NIKKEI 225	37,098.69	-7.01%
HANG SENG-HK	22,892.10	14.12%

Portfolio Investment
3-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	1,229.51	(1,285.18)	(55.68)	(0.20)
NBFC	4.59	(0.80)	3.79	0.01
Companies	2,609.43	(2,334.53)	274.90	0.99
Banks/DFI	413.23	(163.69)	249.55	0.89
Individuals	10,926.84	(10,958.35)	(31.51)	(0.11)
Mutual Funds	772.53	(724.21)	48.32	0.17
Others	444.28	(681.33)	(237.04)	(0.85)
INSURANCE COMPANIES	258.99	(174.92)	84.07	0.30
BROKER PROPRIETARY TRADING	3,432.81	(3,769.20)	(336.39)	(1.21)

Exchange Rates (Interbank)
28-Feb-25

US Dollar (PKR/\$)	279.67
UK Pound (PKR/£)	352.17
Euro (PKR/€)	290.87

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com