

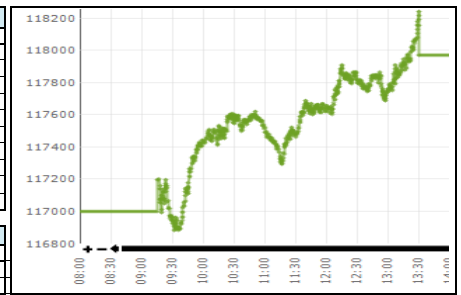


Daily Stock Market Report
19-Mar-25

Stock Market Summary

KSE-100		
	19-Mar-25	18-Mar-25
Index	117,974.03	117,001.09
Change	972.94	801.50
Intra Day High	118,243.63	117,202.10
Intra Day Low	116,882.80	116,490.82
Index Band	1,360.83	711.28
Ready Turnover (Shares. In Mln)	544.20	449.48
Future Turnover (Shares. In Mln)	146.69	116.99
Market. Cap (Rs. In Bln)	14355.09	14266.62
Ready Traded Value (Rs. In Bln)	32.31	29.18
Future Traded Value (Rs. In Bln)	9.62	8.78
Open Interest Future (Rs. In Bln)	35.50	35.21
Gainers	221	206
Losers	157	180
Equal	71	61

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Int.Bulk	52,151,863	10.66	11.05
Pak Elektron	36,133,139	44.95	48.14
WorldCall Telecom	30,884,952	1.33	1.40
Fajui Cement	29,042,128	46.38	47.52
TRG Pak Ltd	28,324,854	66.62	70.31
B.O.PunjabXD	25,111,726	11.82	12.12
Hub Power Co.XD	16,655,375	135.09	141.58
Hascol Petrol	16,237,426	12.21	12.37
Treet Corp	15,920,170	22.54	22.89
Image Pakistan	15,697,229	22.97	25.27



Intraday Circuit Breakers		
	19-Mar-25	18-Mar-25
Upper	20	17
Lower	7	3

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Hub Power Co.XD	16,655,375	208.17	141.58
Mari Energies Ltd.	3,408,685	91.20	642.37
Engro Holdings	3,967,343	81.95	195.57
Systems Limited	535,338	72.50	538.35
Pak PetroleumXD	4,237,123	57.28	189.65
Lucky Cement	578,664	51.64	1,534.62
Oil & Gas DevXD	4,159,013	51.47	225.48
National BankXD	10,321,161	49.54	75.96
Pak Elektron	36,133,139	45.02	48.14
TRG Pak Ltd	28,324,854	43.13	70.31

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
PAEL-MAR	20,582,500	45.47	48.38
TRG-MARB	15,055,500	69.75	70.69
PIBTL-MAR	11,985,000	10.90	11.07
FCCL-MAR	9,587,500	47.00	47.84
MLCF-MAR	7,440,000	59.65	60.65
TREET-MAR	5,789,000	22.99	22.99
PIAHCLA-MAR	4,625,000	17.89	18.39
FLYNG-MAR	4,100,500	28.20	28.43
WTL-MAR	3,975,500	1.34	1.40
PRL-MAR	3,607,500	36.50	36.57

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MARB	15,600,500	3,540.07
PSO-MAR	6,474,000	2,739.73
PPL-MAR	12,865,500	2,451.91
TRG-MARB	34,499,500	2,438.77
GAL-MAR	2,754,500	1,255.83
AIRLINK-MARB	6,711,500	1,246.33
SAZEW-MARB	1,080,500	1,203.37
NBP-MARB	15,193,000	1,179.43
GHHI-MAR	1,579,000	1,160.83
PAEL-MAR	21,626,000	1,046.27

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Exide (PAK)	68,205	74.83	823.10
Macter Int. Ltd	49,695	36.71	403.77
Ghandhara Ind.	1,818,342	33.67	731.22
Atlas Battery	175,298	29.81	327.94
Al-Abbas Sugar	554	24.84	722.97

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	58	-82.50	23,400.00
Nestle Pakistan	43	-64.84	7,402.33
Rafhan Maize	195	-22.73	9,049.00
Hoechst Pak Ltd	219	-22.69	3,248.78
Pak Services	54	-14.94	1,045.44

Margin Trading System

19-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	27.56
Current Day Value (Rs. in mln)	1,806.96
MTS open Position (Rs in mln)	13,566.74
MTS Release Position (Rs in mln)	1,542.24
MTS unrelease Position (Rs in mln)	11,746.84
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
PAEL	3,817,465	151.72	15%
BOP	3,116,292	31.80	15%
FCCL	1,988,817	80.03	14%
TREET	1,971,437	38.31	18%
CNERGY	1,736,504	11.07	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	4,467,469	1457.16
NBP	15,442,535	967.35
HUBC	6,552,133	746.03
OGDC	3,653,460	671.78
AIRLINK	4,298,360	649.99

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,050.04	13.88
COTTON (USD/lb)	66.68	0.22
WTI CRUDE (USD/bbl)	67.47	0.80
SILVER (USD/t oz)	34.44	-0.25

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 21, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.32	1.49	-1.17	-15.37	-114.93

WORLD INDICES

Index	Level	YTD Change
KSE 100	117,974.03	2.47%
S&P BSE SENSEX INDEX	75,917.13	-2.81%
SET-THAILAND	757.65	-16.40%
SES All-S' PORE	898.99	3.37%
FTSE Bursa MALAYSIA	1,513.42	-7.85%
DOW JONES	41,964.63	-1.36%
S&P 500 INDEX	5,675.29	-3.51%
INASDIAG COMP	17,750.79	-8.08%
FTSE 100 INDEX	8,706.66	6.53%
NIKKEI 225	37,751.88	-5.37%
HANG SENG-HK	24,464.96	21.96%

Portfolio Investment
19-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,411.14	(3,375.01)	(963.86)	(3.44)
NBFC	19.98	(30.21)	(10.24)	(0.04)
Companies	995.33	(881.96)	113.37	0.40
Banks/DFI	4,524.06	(763.54)	3,760.52	13.43
Individuals	30,119.25	(31,076.31)	(957.06)	(3.42)
Mutual Funds	3,996.04	(5,464.63)	(1,468.59)	(5.25)
Others	317.20	(242.48)	74.72	0.27
INSURANCE COMPANIES	359.67	(764.56)	(404.90)	(1.45)
BROKER PROPRIETARY TRADING	4,249.60	(4,393.56)	(143.96)	(0.51)

Exchange Rates (Interbank)
19-Mar-25

US Dollar (PKR/\$)	280.21
UK Pound (PKR/£)	363.43
Euro (PKR/€)	305.22

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com