

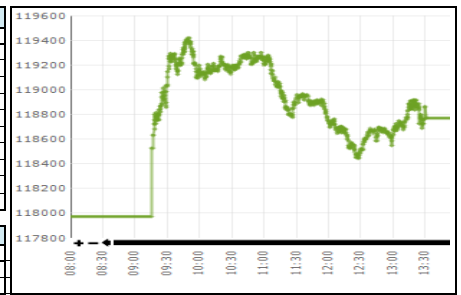


Daily Stock Market Report
20-Mar-25

Stock Market Summary

KSE-100		
	20-Mar-25	19-Mar-25
Index	118,769.77	117,974.03
Change	795.74	972.94
Intra Day High	119,421.81	118,243.63
Intra Day Low	118,444.04	116,882.80
Index Band	977.77	1,360.83
Ready Turnover (Shares. In Mln)	667.88	544.20
Future Turnover (Shares. In Mln)	165.24	146.69
Market. Cap (Rs. In Bln)	14430.36	14355.09
Ready Traded Value (Rs. In Bln)	38.53	32.31
Future Traded Value (Rs. In Bln)	10.39	9.62
Open Interest Future (Rs. In Bln)	35.60	35.50
Gainers	205	221
Losers	176	157
Equal	61	71

Volume Leaders			
Name	Volume	Open Price	Close Price
Cnergyco PK	163,976,906	7.50	8.21
B.O.PunjabXD	45,899,654	12.12	11.63
Pak Refinery	45,149,230	36.36	39.13
Sui South Gas	25,173,748	36.73	37.73
PIA Holding Company	19,984,659	18.27	19.39
Pak Elektron	19,229,211	48.14	48.23
Pak Int Bulk	18,221,041	11.05	10.72
WorldCall Telecom	17,981,776	1.40	1.42
Hub Power Co.XD	14,711,439	141.58	143.22
TRG Pak Ltd	13,835,736	70.31	68.53



Intraday Circuit Breakers		
	20-Mar-25	19-Mar-25
Upper	23	20
Lower	9	7

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Mari Energies Ltd.	10,409,367	459.68	700.09
Systems Limited	712,909	165.25	566.81
Fauji FertxD	1,798,871	113.56	382.38
Pak PetroleumXD	7,669,794	58.07	192.27
Hub Power Co.XD	14,711,439	52.92	143.22
Lucky Cement	554,306	43.35	1,549.49
Cnergyco PK	163,976,906	38.81	8.21
Oil & Gas DevXD	4,915,163	28.46	226.81
Millat Tractors	204,850	27.39	597.75
Sui North Gas	7,672,544	24.33	111.20

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
CNERGY-MAR	24,733,500	7.54	8.24
PRL-MAR	16,055,000	36.80	39.26
BOP-MARB	15,164,500	12.30	11.64
SSGC-MAR	12,427,000	36.76	37.85
PAEL-MAR	11,719,500	49.00	48.44
PIAHCLA-MAR	9,510,500	18.74	19.50
TRG-MARB	7,198,500	70.93	68.91
MLCF-MAR	6,129,000	60.75	59.35
FCLL-MAR	4,569,500	47.80	47.28
FLYNG-MAR	4,300,000	28.70	28.40

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MARB	15,505,000	3,529.56
PSO-MAR	6,677,000	2,802.54
TRG-MARB	34,732,500	2,393.42
PPL-MARB	12,389,000	2,391.70
GAL-MAR	2,782,500	1,276.61
AIRLINK-MARB	6,722,500	1,232.17
SAZEW-MARB	1,061,000	1,179.42
NBP-MARB	14,965,500	1,178.23
PAEL-MAR	24,283,500	1,176.29
GHNI-MAR	1,566,000	1,171.41

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Mari Energies Ltd.	10,409,367	57.72	700.09
PIA Holding CompanyB	232	55.45	977.46
Macter Int. Ltd	38,601	40.38	444.15
Exide (PAK)	110,983	32.43	855.53
Service Ind.Ltd	4,558	30.35	1,413.64

Losers			
Name	Volume	Price Change	Close Price
Sapphire Tex.	622	-23.20	1,126.86
Nestle Pakistan	355	-18.41	7,383.92
Rafhan Maize	68	-10.94	9,038.06
Philip Morris Pak.	136	-9.83	668.00
Ismail Ind-	103	-8.16	1,847.83

Margin Trading System

20-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	45.18
Current Day Value (Rs. in mln)	2,260.58
MTS open Position (Rs in mln)	14,053.44
MTS Release Position (Rs in mln)	1,763.00
MTS unrelease Position (Rs in mln)	11,803.75
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CNERGY	14,938,912	103.65	16%
BOP	6,768,814	68.06	15%
PRL	4,042,261	133.76	18%
KEL	2,281,868	8.97	19%
PAEL	1,990,946	81.89	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	3,922,071	1,277.80
NBP	14,838,873	930.51
PPL	4,645,865	730.65
HUBC	6,336,928	724.60
OGDC	3,803,810	705.02

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,031.79	-18.25
COTTON (USD/lb)	66.10	-0.58
WTI CRUDE (USD/bbl)	68.41	0.94
SILVER (USD/t oz)	33.77	-0.67

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 21, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.32	1.49	-1.17	-15.37	-114.93

WORLD INDICES

Index	Level	YTD Change
KSE 100	118,769.77	3.16%
S&P BSE SENSEX INDEX	76,348.06	-2.26%
SET-THAILAND	752.37	-16.98%
SES All-S' PORE	898.01	3.26%
FTSE Bursa MALAYSIA	1,511.29	-7.98%
DOW JONES	41,953.32	-1.39%
S&P 500 INDEX	5,662.89	-3.72%
NASDAQ COMP	17,691.63	-8.38%
FTSE 100 INDEX	8,701.99	6.47%
NIKKEI 225	37,860.92	-5.10%
HANG SENG-HK	23,703.62	18.16%

Portfolio Investment
20-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,790.40	(3,511.23)	(720.83)	(2.57)
NBFC	33.61	(45.43)	(11.82)	(0.04)
Companies	1,462.33	(1,604.75)	(142.42)	(0.51)
Banks/DFI	1,733.77	(937.96)	795.81	2.84
Individuals	35,218.35	(36,153.52)	(935.17)	(3.34)
Mutual Funds	3,058.27	(3,184.46)	(126.19)	(0.45)
Others	472.03	(165.84)	306.19	1.09
INSURANCE COMPANIES	749.80	(710.93)	38.87	0.14
BROKER PROPRIETARY TRADING	6,145.58	(5,350.02)	795.56	2.84

Exchange Rates (Interbank)

20-Mar-25

US Dollar (PKR/\$)	280.23
UK Pound (PKR/£)	363.51
Euro (PKR/€)	304.88

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com