



Daily Stock Market Report
25-Sep-24

Stock Market Summary

KSE-100		
	25-Sep-24	24-Sep-24
Index	82,247.92	81,483.64
Change	764.28	-366.86
Intra Day High	82,331.86	82,010.10
Intra Day Low	81,524.41	81,107.39
Index Band	807.45	902.71
Ready Turnover (Shares. In Mn)	422.16	369.62
Future Turnover (Shares. In Mn)	289.32	310.91
Market. Cap (Rs. In Bin)	10784.95	10685.77
Ready Traded Value (Rs. In Bin)	18.38	17.06
Future Traded Value (Rs. In Bin)	12.51	15.11
Open Interest Future (Rs. In Bin)	29.10	26.93
Gainers	248	127
Losers	126	246
Equal	63	54

Volume Leaders			
Name	Volume	Open Price	Close Price
Kohinoor Spinning	51,886,989	8.04	8.92
WorldCall Telecom	29,716,479	1.25	1.25
Pace (Pak) Ltd.	25,434,647	5.23	5.91
K-Electric Ltd.	14,099,443	3.88	4.02
Hub Power Co.XD	13,308,966	129.09	128.21
Oil & Gas Dev.	12,712,592	139.78	144.28
Ist.Capital Sec	11,476,918	2.19	2.62
TPL Properties	9,669,888	8.06	7.49
Yousuf Weaving	9,415,249	4.14	4.62
Dewan Motors	8,257,621	47.78	50.26



Intraday Circuit Breakers		
	25-Sep-24	24-Sep-24
Upper	30	11
Lower	8	19

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
MCB Bank Ltd	464,142	150.56	244.57
Oil & Gas Dev.	12,712,592	93.93	144.28
National BankXD	2,519,824	49.10	58.70
United Bank	932,622	40.24	297.73
Bank AL-Habib	2,567,512	38.76	99.37
Service Ind.Ltd	14,599	32.01	1,159.59
Lucky CementXD	225,962	31.42	896.19
GlaxoSmithKline	1,079,677	29.10	203.70
Fauji Cement	7,657,647	26.39	24.99
Meezan Bank Ltd	2,475,481	24.49	234.61

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
KOSM-SEP	24,033,000	8.17	8.99
KOSM-OCT	23,285,500	8.29	9.10
UNITY-SEP	12,756,000	26.70	26.64
UNITY-OCT	12,612,000	27.15	27.00
PAEL-SEP	10,356,000	25.15	25.92
PAEL-OCT	9,046,500	25.60	26.27
WTL-SEP	6,896,500	1.25	1.26
WTL-OCT	6,863,000	1.28	1.28
OGDC-SEP	6,625,000	139.99	144.59
AIRLINK-OCTB	6,466,500	131.20	131.17

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	12,303,000	1,778.89
TRG-OCT	28,736,000	1,655.77
SAZEW-SEP	1,358,000	1,388.20
OGDC-OCTB	8,799,000	1,257.47
AIRLINK-OCTB	7,893,000	1,035.32
AIRLINK-SEPB	7,572,000	979.74
TRG-SEP	14,952,500	850.80
FATIMA-OCTB	12,644,000	736.39
HUBC-SEPB	5,591,000	718.05
PPL-SEP	6,358,500	694.09

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	225	89.75	987.29
Hallmark Company Ltd	470	84.90	933.90
Service Ind.Ltd	14,599	46.79	1,159.59
Exide (PAK)	14,817	35.64	892.60
Sazgar Eng	398,841	22.33	1,021.10

Losers			
Name	Volume	Price Change	Close Price
Ismail Ind	29	-83.28	1,813.39
Mehmood Tex.	264	-60.40	554.07
Rafhan Maize	117	-50.00	7,250.00
Haleon Pakistan	28,203	-16.22	567.35
JS Global Cap.	933	-15.94	159.91

Margin Trading System

25-Sep-24

MTS Trading Data	
Current Day Turnover (Shares in mln)	18.15
Current Day Value (Rs. in mln)	918.96
MTS open Position (Rs in mln)	7,175.58
MTS Release Position (Rs in mln)	934.43
MTS unrelease Position (Rs in mln)	6,257.92
Avg Rate	20%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
OGDC	2,345,573	288.41	19%
MLCF	2,233,595	63.00	21%
KEL	2,187,604	7.35	19%
FCCL	1,253,817	26.56	19%
ASL	1,176,700	6.61	19%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,782,351	924.94
HUBC	6,748,927	742.76
HBL	4,383,061	454.66
AIRLINK	3,677,288	398.51
BAFL	3,823,103	315.83

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,661.12	0.18
COTTON (USD/lb)	73.68	-0.31
WTI CRUDE (USD/bbl)	69.78	-1.51
SILVER (USD/t oz)	32.19	-0.11

Daily Position of Special Convertible Rupee Accounts (USD in Mn)

Sep 06, 2024

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.27	2.84	-2.57	48.96	182.44

WORLD INDICES

Index	Level	YTD Change
KSE 100	82,247.92	31.70%
S&P BSE SENSEX INDEX	85,290.76	18.06%
SET-THAILAND	920.51	5.17%
SES All-S' PORE	834.39	9.44%
FTSE Bursa MALAYSIA	1,669.01	14.74%
DOW JONES	41,914.75	11.21%
S&P 500 INDEX	5,722.26	19.97%
NASDAQ COMP	18,082.21	20.48%
FTSE 100 INDEX	8,288.70	6.92%
NIKKEI 225	38,854.85	16.11%
HANG SENG-HK	19,572.45	14.81%

Portfolio Investment

25-Sep-24

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,751.69	(3,471.24)	(719.55)	(2.59)
NBFC	5.34	(9.06)	(3.72)	(0.01)
Companies	1,830.79	(2,945.58)	(1,114.80)	(4.01)
Banks/DFI	1,808.59	(619.26)	1,189.33	4.28
Individuals	19,276.27	(19,277.96)	(1.68)	(0.01)
Mutual Funds	3,162.06	(869.25)	2,292.80	8.25
Others	368.58	(221.13)	147.45	0.53
INSURANCE COMPANIES	337.19	(1,250.51)	(913.32)	(3.29)
BROKER PROPRIETARY TRADING	3,758.61	(4,635.12)	(876.51)	(3.15)

Money Market Rates - Offer

KIBOR (Six Months)	16.08%
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Exchange Rates (Interbank)

25-Sep-24

US Dollar (PKR/\$)	277.85
UK Pound (PKR/£)	372.05
Euro (PKR/€)	310.95

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com