



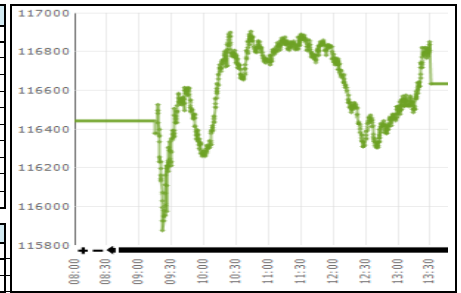
Daily Stock Market Report 25-Mar-25

LISTED COMPANIES DEPARTMENT
SUPERVISION DIVISION

Stock Market Summary

KSE-100		
	25-Mar-25	24-Mar-25
Index	116,633.17	116,439.62
Change	193.55	-2,002.56
Intra Day High	116,904.55	118,797.70
Intra Day Low	115,877.88	116,257.52
Index Band	1,026.67	2,540.18
Ready Turnover (Shares. In Mln)	268.10	311.97
Future Turnover (Shares. In Mln)	327.58	328.28
Market. Cap (Rs. In Bln)	14217.78	14182.55
Ready Traded Value (Rs. In Bln)	19.46	20.95
Future Traded Value (Rs. In Bln)	23.03	23.18
Open Interest Future (Rs. In Bln)	43.34	39.63
Gainers	155	124
Losers	214	266
Equal	67	78

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Elektron	23,534,658	45.87	45.90
TRG Pak Ltd	22,825,615	70.20	66.14
Energycio PK	14,454,846	7.94	7.94
WorldCall Telecom	12,412,844	1.38	1.34
B.O PunjabXD	10,207,107	11.35	11.09
P.S.O.	8,838,908	406.89	419.87
Sui South Gas	7,601,850	37.32	37.38
Pak Refinery	7,461,474	37.04	36.91
Pak Int.Bulk	7,039,319	10.55	10.60
Fauji Foods Ltd	6,798,041	16.32	16.11



Intraday Circuit Breakers		
	25-Mar-25	24-Mar-25
Upper	11	37
Lower	6	11

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Oil & Gas Dev	6,130,175	128.81	224.19
Hub Power Co.	4,835,612	90.34	141.78
P.S.O.	8,838,908	83.94	418.87
Meezan Bank LtdXD	715,765	54.17	239.12
Sui North Gas	5,506,279	36.63	114.20
Engro FertilXD	1,423,007	29.69	208.83
Fauji FertXD	1,273,893	26.62	373.73
Pak PetroleumXD	4,550,121	21.72	185.48
Abbott Lab.	31,228	12.65	1,076.26
GlaxoSmithKline	1,024,744	11.68	417.15

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
TRG-MARB	20,788,500	70.30	66.06
TRG-APRB	20,539,500	71.00	66.82
PAEL-MAR	11,049,000	45.51	46.09
PAEL-APR	10,989,000	45.55	46.86
PIAHCLA-MAR	10,878,000	18.02	18.13
NBP-APRB	9,539,000	77.53	77.07
NBP-MARB	9,446,500	76.25	76.44
WTL-APR	9,220,000	1.40	1.37
PIAHCLA-APR	9,135,500	18.36	18.39
WTL-MAR	7,271,500	1.38	1.35

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-APRB	10,379,000	2,350.12
OGDC-MARB	10,048,000	2,252.26
PSO-APR	4,733,500	2,007.67
PPL-MARB	9,203,500	1,713.42
PPL-APRB	8,876,500	1,667.63
PSO-MAR	3,846,500	1,615.61
TRG-MARB	21,434,500	1,415.96
TRG-APRB	17,654,500	1,179.67
GAL-MAR	1,991,500	928.60
GHNI-MAR	1,184,500	874.33

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	93	23.50	23,549.00
Indus Motor CO.	432	18.77	2,060.00
Abbott Lab.	31,228	18.06	1,076.26
Al-Abbas Sugar	152	13.93	718.96
P.S.O.	8,838,908	11.98	418.87

Losers			
Name	Volume	Price Change	Close Price
Rafhan Maize	157	-91.06	9,066.01
Service Ind.Ltd	4,380	-25.45	1,292.98
Shield Corp.	3,489	-22.80	254.08
Premier Sugar	155	-19.32	361.62
Thal Ind.Corp.	1,223	-17.52	309.45

Margin Trading System 25-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	16.21
Current Day Value (Rs. in mln)	913.39
MTS open Position (Rs in mln)	13,768.01
MTS Release Position (Rs in mln)	1,154.23
MTS unrelease Position (Rs in mln)	12,854.71
Avg Rate	17%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CNERGY	3,637,104	24.61	15%
PAEL	2,173,054	85.28	15%
BOP	1,532,964	14.54	17%
KEL	1,124,067	4.23	17%
PRL	1,120,114	35.22	18%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	3,329,929	1,108.57
NBP	16,118,264	1,021.85
HUBC	6,238,892	713.82
MARI	1,194,327	666.71
AIRLINK	4,256,260	641.40

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,017.13	1.48
COTTON (USD/lb)	65.23	-0.45
WTI CRUDE (USD/bbl)	69.18	0.09
SILVER (USD/t oz)	34.10	0.50

Daily Position of Special Convertible Rupee Accounts (USD in Mn) February 28, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
1.54	2.65	-1.11	29.63	-69.94

WORLD INDICES

Index	Level	YTD Change
KSE 100	116,633.17	1.31%
S&P BSE SENSEX INDEX	77,954.19	-0.20%
SET-THAILAND	760.19	-16.12%
SES All-S' PORE	907.09	4.30%
FTSE Bursa MALAYSIA	1,525.70	-7.10%
DOW JONES	42,587.50	0.10%
S&P 500 INDEX	5,776.65	-1.78%
NASDAQ COMP	18,271.86	-5.38%
FTSE 100 INDEX	8,663.80	6.00%
NIKKEI 225	38,209.18	-4.22%
HANG SENG-HK	23,379.70	16.55%

Portfolio Investment 25-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,356.20	(2,105.58)	250.61	0.90
NBFC	9.02	(18.40)	(9.38)	(0.03)
Companies	3,135.43	(2,476.90)	658.53	2.35
Banks/DFI	1,508.35	(929.07)	579.28	2.07
Individuals	30,633.44	(31,986.67)	(1,353.23)	(4.83)
Mutual Funds	1,571.78	(1,566.12)	5.66	0.02
Others	712.31	(431.90)	280.41	1.00
INSURANCE COMPANIES	133.79	(309.44)	(175.64)	(0.63)
BROKER PROPRIETARY TRADING	5,375.21	(5,611.46)	(236.25)	(0.84)

Exchange Rates (Interbank) 25-Mar-25

US Dollar (PKR/\$)	280.42
UK Pound (PKR/£)	362.05
Euro (PKR/€)	302.56

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com