|  |  |
| --- | --- |
| **FORM-13** |  |
|  |
| **Registration / modification / satisfaction of entire series of debentures / redeemable capital and particulars of an issue of redeemable capital / debentures in a series when more than one issue in the series is made** |
|  |
| ***[Pursuant to Sections 101, 106, 109 & 448 of the Companies Act, 2017 read with Regulations 30 & 45 of the Companies Regulations, 2024]*** |

**PART-I**

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| --- |
| *(Please complete in typescript or in bold block capitals.)* |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1.1 | CUIN (Corporate Unique Identification Number) |  |  |  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| 1.2 | Name of the Company |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1.3 | Fee Payment Details | 1.3.1 | Challan No |  | 1.3.2 | Challan Amount |  |

*\* include fee, if any, for processing under Fast Track Registration Services*

|  |  |  |
| --- | --- | --- |
| **1.4 Particulars of—** | | Please tick the relevant box |
| Part-II | Registration of entire series of Debentures/Redeemable Capital [section 101] |  |
| Part-III | Registration of an issue of redeemable capital / debentures in a series when more than one issue is made [section 101] |  |
| Part-IV | Modification of entire series of Debentures/Redeemable Capital [section 106] |  |
| Part-V | Memorandum of complete satisfaction of particulars entire series of Debentures/Redeemable Capital [section 109] |  |

***Note:- Only one item can be selected for reporting at one time. Remaining items shall become disable after selection of any item.***

**PART-II**

**REGISTRATION OF ENTIRE SERIES OF DEBENTURES/REDEEMABLE CAPITAL**

2. Particulars of a series of debentures/redeemable capital, containing or giving by reference to any other instrument; any charge to the benefit of which the Redeemable Capital / debenture-holders of the said series are entitled *pari passu*, created by this company

|  |  |  |
| --- | --- | --- |
| 2.1 | Total amount secured by the whole series (Mention Currency) |  |

|  |  |  |
| --- | --- | --- |
| 2.2 | Amount of the present issue of the series (Mention Currency) |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 2.3 | Date of resolutions authorizing the issue of the series. | DD | |  | MM | |  | | YYYY | | | |
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| 2.4 | Date of the covering deed (if any) by which the security is created or defined; or if there is no such deed the first issue of any redeemable capital or debenture of the series. | DD | |  | MM | |  | | YYYY | | | |
|  |  |  |  |  | |  |  |  |  |  |
|  |  |  |  |  | |  |  |  |  |  |

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| --- | --- | --- |
| 2.5 | General description of the property charged |  |

|  |  |  |
| --- | --- | --- |
| 2.6 | Gist of the terms and conditions and extent and operation of the mortgage, charge or other interest. |  |
|  | *(Also to include description of the nature of the mortgage/charge e.g. Ranking, equitable, pari-passu and attach copy of verified deed, if any etc.)* | |

|  |  |  |
| --- | --- | --- |
| 2.7 | Names & addresses of trustees (if any) of the redeemable capital/ debenture holders. |  |

**PART III**

**PARTICULARS OF AN ISSUE OF REDEEMABLE CAPITAL / DEBENTURES IN A SERIES WHEN MORE THAN ONE ISSUE IN THE SERIES IS MADE**

1. Particulars of an issue of redeemable capital/debentures in series when more than one issue in the series is made:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  | DD |  | MM |  | YYYY |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 3.1 | Date of the registration of the series |  |  |  |  |  |  |  |  |  |  |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | DD | |  | MM | |  | YYYY | | | |
| 3.2 | Date of present issue |  |  |  |  |  |  |  |  |  |  |

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| --- | --- | --- |
| 3.3 | Amount of present issue (Currency) |  |

|  |  |  |
| --- | --- | --- |
| 3.4 | Gist of the terms and conditions and extent and operation of the mortgage, charge or other interest. |  |
|  | *(Also to include description of the nature of the mortgage/charge e.g. equitable, pari-passu and attach copy of verified deed, if any etc.)* |  |

**PART-IV**

**MODIFICATION IN THE PARTICULARS OF ENTIRE SERIES OF DEBENTURES/REDEEMABLE CAPITAL**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  | DD |  | MM |  | YYYY |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 4.1 | Date of Instrument creating the original/  Mortgage/charge, pledge etc. |  |  |  |  |  |  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| 4.2 | Brief description of instrument(s) creating the original mortgage, charge, pledge etc. |  |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 4.3 | Date(s) of modification of the mortgage, charge, pledge etc. prior to present modification | DD | |  | MM | |  | | YYYY | | | |
|  |  |  |  |  | |  |  |  |  |  |

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| --- | --- | --- |
| 4.4 | Brief description of instrument(s) modifying the mortgage, charge, pledge etc. prior to present modification. |  |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 4.5 | Date of present modification of the mortgage, charge, pledge etc. | DD | |  | MM | |  | | YYYY | | | |
|  |  |  |  |  | |  |  |  |  |  |

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| --- | --- |
| 4.6 Brief description of instrument(s) modifying the Present mortgage, charge, pledge etc. |  |

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| --- | --- | --- |
| 4.7 | Particulars of the present modification specifying the terms or conditions or the extent or operation and the details of the modification. |  |

**PART-V**

**MEMORANDUM OF COMPLETE SATISFACTION OF ON ENTIRE SERIES OF DEBENTURES/REDEEMABLE CAPITAL**

5. **Particulars of the mortgage/charge satisfaction thereof:**

|  |  |  |
| --- | --- | --- |
| 5.1 | Amount of mortgage/pledge/charge etc. (Mention Currency) |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 5.2 | Date of registration of mortgage or pledge or charge | DD | |  | MM | |  | | YYYY | | | |
|  |  |  |  |  | |  |  |  |  |  |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | DD | |  | MM | |  | YYYY | | | |
| 5.3 | Date of last modification, if any of mortgage or pledge or charge etc. |  |  |  |  |  |  |  |  |  |  |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | DD | |  | MM | |  | YYYY | | | |
| 5.4 | Date of satisfaction. |  |  |  |  |  |  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| 5.5 | Name(s) and address(es) of the mortgagee~~s~~(s) / trustee(s) for the redeemable capital / debenture-holders, etc. (give description) |  |

**PART-VI**

|  |  |
| --- | --- |
| 6.1 | Declaration:  I do hereby solemnly~~,~~ and sincerely declare that the information provided in the form is:  (i) true and correct to the best of my knowledge, in consonance with the record as maintained by the Company and nothing has been concealed; and  (ii) hereby reported after complying with and fulfilling all requirements under the relevant provisions of law, rules, regulations, directives, circulars and notifications whichever is applicable. |

|  |  |  |  |
| --- | --- | --- | --- |
| 6.2 | Name of Authorized Officer with designation/ Authorized Intermediary |  |  |

|  |  |  |
| --- | --- | --- |
| 6.3 | Signatures |  |

|  |  |  |
| --- | --- | --- |
| 6.4 | Registration No of Authorized Intermediary, if applicable |  |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | DD | |  | MM | |  | YYYY | | | |
| 6.5 | Date |  |  |  |  |  |  |  |  |  |  |

**Enclosures:**

1. Copy of instrument(s) creating/ modifying the mortgage/charge/pledge, as the case may be. (Applicable in case of creation/ modification of mortgage/ charge/ pledge and registration of mortgage/charges/pledge etc. subject to which property has been acquired).
2. No objection certificate from the charge holder in case of modification of  
   mortgage/charge/pledge (if applicable).
3. No objection certificate from the creditor in case of satisfaction of mortgage/charge/pledge (if available).
4. Affidavit under regulation 45 duly signed by the person who signed this application, verifying that the contents of the application and attached documents are true and correct, attested by an Oath Commissioner (scanned image in case of online filing
5. Original challan or other evidence of payment of fee specified in Seventh Schedule of the Act (not applicable in case of online filing)