



**SECURITIES AND EXCHANGE COMMISSION
OF PAKISTAN**

T# 47/23-24

Invitation to Bid

The Securities and Exchange Commission of Pakistan invites bids ONLY through **e-Pak Acquisition & Disposal System (EPADS)** from professional service providers, based in Pakistan and registered with Federal Board of Revenue/Respective Revenue Boards for Income Tax and Sales Tax and who are on Active Taxpayers List (Income and Sales tax) of the Federal Board of Revenue/Relevant Tax Authority for

Designing and Printing of Investor Education Material

Bidding document for above mentioned requirement and conditions, method of procurement, procedure for submission of bid, bid security, bid validity, opening of bid, evaluation criteria, clarification/rejection of bid etc. against above requirement are available on the website <https://www.secp.gov.pk/procurement/> for the interested bidders and can also be downloaded from <https://eprocare.gov.pk/>

The bids prepared in accordance with the instructions in the bidding documents should be uploaded on EPADS only and bid security must reach undersigned **on or before June 03, 2024 at 1100Hrs.** Bids will be opened through EPADS on the same day at 1130Hrs.

In case of any technical difficulty in using EPADS prospective bidders may contact PPRA at <https://www.ppra.org.pk/>

In case of any query, Admin Department may be contacted on Telephone No. 051-9195477/051-9195437 during office hours (Monday to Friday excluding Public Holidays)

M. Ubaidullah Khalid, Add. Joint Director (Admin)
NICL Building, 63 Jinnah Avenue, Blue Area, Islamabad-44000, Pakistan

Terms and Conditions for bidders

1. Tender **Identification Number: T # 47/23-24**
2. Bids are invited for “Designing and Printing of Investor Education Material” ONLY through EPADS <https://eprocure.gov.pk>
3. The Securities and Exchange Commission of Pakistan invites bids electronically and ONLY through e-Pak Acquisition & Disposal System (EPADS) from professional service providers, based in Pakistan and registered with Federal Board of Revenue/Respective Revenue Boards for Income Tax and Sales Tax and who are on Active Taxpayers List (Income and Sales tax) of the Federal Board of Revenue/Relevant Tax Authority for

DESIGNING AND PRINTING OF INVESTOR EDUCATION MATERIAL

Through

SINGLE STAGE ONE ENVELOP METHOD

4. All bids must be submitted along with a scanned Bid Security of the amount mentioned below, and in the form of Banker’s Cheque i.e. Pay Order. The hard copy of bid security must be submitted to the procuring agency any time before the closing time of bid submission.
5. Bid of the bidder(s) who submits the original bid bond/security late i.e. after bid submission time, or with less amount of bid bond/security will be rejected.
6. The amount of the bid and bid bond/security shall be in Pak rupees. The bids should be accompanied by bid bond/security (refundable) amounting to **Rs.50,000** in shape Bankers Cheque i.e. pay order in favor of Securities and Exchange Commission of Pakistan. **Cheque will not be acceptable.**
7. Only registered supplier/service providers who are on Active Taxpayers List (Income and Sales Tax) of FBR/respective revenue boards are eligible to supply goods/provide services to the Commission. Bids of all those who are not registered with the Federal Board of Revenue/Respective Revenue Boards for Income Tax and Sales Tax shall be rejected.
8. In case bidder (if selected) is not in ATL at the time of payment then the payment shall be stopped till he files his mandatory returns and appears on ATL of FBR OR whole of the tax involved or as applicable to supplies on the basis of gross value of supplies shall be deducted.
9. Tax shall be deducted/withheld as per applicable sales tax and income tax law.
10. The bid validity period shall be 90 days.
11. Bidder must submit the undertaking as per format prescribed in relevant Annexure, failing which the bid shall be rejected.
12. If the bid is withdrawn after bid opening time and before the expiry of bid validity the bid bond/security will be forfeited in favor of the SECP, Islamabad.

13. The language of the bid is English and alternative bids shall not be considered.
14. Amendments or alterations/cutting etc., in the bids must be attested in full by the person who has signed the bids.
15. Bidder must have regular place of business, telephone numbers and email address and must provide proof of their existence in the particular business. A brief profile of the Bidder, along with list of major customers (corporate sector) along with their contact details is required.
16. The prices quoted shall correspond to 100% of the requirements specified. The prices quoted by the Bidder shall not be adjustable. Changes or revisions in rates after the opening of the bids will not be entertained and may disqualify the original offer.
17. The rates must be quoted strictly in accordance with our documents and Annex(s).
18. Discounts (if any) offered by the Bidder shall be part of the bid and for taxation purposes will be treated in accordance with the applicable laws.
19. Detail of applicable taxes and whether taxes included or not in the quoted price and breakup of the quoted price shall be clearly mentioned.
20. The Bidder shall be responsible for payment of any duties/taxes etc. which are imposed by the Government of Pakistan (GOP). The bided price MUST be inclusive of all applicable taxes.
21. Price inclusive of quoted tax, quoted by the bidder shall be considered for evaluation irrespective of the tax rate. The Most Advantageous/lowest evaluated bidder shall be responsible of the quoted tax in its bid and any demand from tax authorities shall be payable by that bidder.
22. The Bidder are hereby informed that the Commission shall deduct tax at the rate prescribed under the tax laws of Pakistan i.e. Income Tax Ordinance, from all payments for supply/services rendered by any responding organization who accepts the Purchase order or signs agreement with the Commission.
23. In case applicable taxes have neither been included in the quoted price nor mentioned whether quoted amount is inclusive or exclusive of such taxes, then quoted amount will be considered inclusive of all taxes.
24. If selected and declared as Most Advantageous/lowest evaluated Bidder then the selected Bidder will have to provide the required services. In case selected Bidder is not willing to supply/provide services on quoted amount then bid bond/security submitted with the bid will be forfeited in favor of the Commission.
25. Services provided must be paid in respect of all applied duties and taxes. Tax shall be deducted/withheld as per applicable sales tax and income tax law.
26. Payment shall be made as per payment terms. All payments shall be made after deduction of taxes and all payments shall be made through cross cheque in Pak Rupees. Taxes will be deducted at source as per Government Rules at the time of payment.
27. The Bidder do not have the option of submitting their bid electronically. Telegraphic and conditional bid will not be accepted.

28. Bids submitted on/through EPADS shall ONLY be accepted and all others shall be rejected.
29. Joint venture/consortium not allowed.
30. Clarification if any on the requirements may be obtained through EPADs.
31. The bid bond/security of successful Bidder will be retained on account of performance guarantee and returned after completion of services. However, bid bond/security of unsuccessful Bidder will be returned after award of contract i.e. issuance of Purchase Order (PO), to successful Bidder.
32. During the retention period the bid bond/security no interest / markup will be provided on this amount by Commission to Bidder at the time of refund/release of bid bond/security.
33. Successful Bidder shall be bound to provide the required items/services within the delivery period. In case of late delivery, late delivery (LD) charges equivalent to 1% (of the PO/contract Value) per week shall be imposed and deducted from the payment. However, imposed penalty shall not exceed 10% of the PO/contract value.
34. In case 1st Most Advantageous/lowest evaluated Bidder is unable to provide required services then the Commission reserve the right to award the contract to 2nd Most Advantageous/lowest evaluated Bidder.
35. Bid bond/security of the Bidder who is unable to provide the required services shall be forfeited in favor of the Commission.
36. The Commission reserves the right either to issue a Purchase Order (PO) or sign an agreement with the successful Bidder OR PO & Agreement both will be executed.
37. The bids received after the due date and time will not be entertained.
38. It is of utmost importance that bids should be submitted very carefully and the instructions set forth above, scrupulously complied with, failing which the offer will be rejected.
39. Bids shall be evaluated as per evaluation criteria prescribed in the bidding documents.
40. The strength of officers may increase/decrease according to SECP requirement.
41. SECP reserves the right to cancel this invitation and reject all bids at any stage of the bidding process.

The place of destination for hardcopy of the design samples and original bid security for bids submitted through EPADS is: **Securities and Exchange Commission of Pakistan**, 4th Floor, NICL Building, 63 Jinnah Avenue, Blue Area, Islamabad.

42. The envelope shall bear the following additional identification marks:

Bid Security and Samples for: **DESIGNING AND PRINTING OF INVESTOR
EDUCATION MATERIAL**

Bidder Name: XYZ

Attention:

M. Ubaidullah Khalid

Add. Joint Director, Admin, 4th Floor
NICL Building, 63 Jinnah Avenue
Blue Area, Islamabad

43. The deadline for the submission of bids on EPADS is:

Date: June 03, 2024

Time: 1100Hrs

44. The bid opening shall take place at:

**Securities and Exchange Commission of Pakistan
NICL Building, 63 Jinnah Avenue, Blue Area,
Islamabad**

Date: June 03, 2024

Time: 1130Hrs

Note:

- **The attachment details are as under**

- | | |
|---|-----------|
| 1. Scope of Work | Annex "A" |
| 2. Evaluation Criteria | Annex "B" |
| 3. Format for Financial Bid and Payment Terms | Annex "C" |
| 4. Format of Affidavit/Undertaking | Annex "D" |
| 5. Documentary Evidence | Annex "E" |

- **If the above terms and conditions are acceptable then bids must be submitted well in time and according to the requirements.**

Scope of Work

DESIGNING AND PRINTING OF INVESTOR EDUCATION MATERIAL

Securities and Exchange Commission of Pakistan (SECP) is looking for a services of a professional service provider based in Islamabad to handle the designing and printing of investor education material as per following requirement:

1. Book13 Rules of Investment (2000 copies)

Size A/5 (16 pages)

on Matt Paper 128gsm 4 Colour Printing

Title: 4 Colour Printing 350gsm Art Card with matt Lamination & Pin Binding

2. Savings & Capital Markets (1000 copies)

Size 6.25x9.25 (256 pages)

on Matt Paper 115gsm 4 Colour Printing

Title: 4 Colour Printing 350gsm Art Card with matt Lamination & Spot UV Gum Binding

3. Jama Punji Note Book (2000 copies)

Size A5 (100 pages 50 Leaf)

on 90gsm Offset paper 2 Colour Printing & 4 Pages Separator

both Side Colour Printing

Title: 4 Colour Printing 350gsm Art Card with matt Lamination & Spiral Binding

Evaluation Criteria

Bids shall be evaluated on the basis of following criteria:

Bid(s) shall be evaluated as per following:

S#	Criteria		Total Marks
1.	Company Information/Profile	Max Marks to be awarded	10
1.1.	Legal structure of Bidder Proprietorship	3	
1.2.	Private Ltd	7	
1.3.	Public Ltd	10	
2.	Technical Functionality		30
2.1.	List of clientele (multinational/banks/government institutes) along with evidences of clients within last 02 year) (Attach PO, Work Order, MOU etc.) 2 Marks per client	20	
2.2.	Design samples of minimum 10 clients required (1 Marks per Sample)	10	
2.3.	Experience in terms of years since providing Designing Services to Public and Private sector Organizations		10
2.3.1.	0-5 years of experience	3	
2.3.2.	5-10 years of experience	5	
2.3.3.	Above 10 years of experience	10	
3.	Geographical Presence		20
3.1.	Islamabad/Rawalpindi	20	
3.2.	Other cities	10	

- Bid(s) found in compliance with the terms and conditions mentioned above and securing minimum 70% marks or more, out of total Marks shall be considered technically responsive and at par/equivalent.
- Technically responsive bids shall ONLY be considered for further processing i.e. financial evaluation
- Technically responsive bid quoting lowest total price shall be selected for required services.

Format for Financial Bid and Payment Terms

The price should be clearly mentioned. **The price be inclusive of all the expenses/Taxes.**

FORMAT FOR FINANCIAL BID ONLY

S/No	Description	Qty	Unit Price Incl of Applicable Taxes (Rs)	Total Price Incl of Applicable Taxes (Rs.)
a)	Book Name: 13 Rules of Investment Size A/5 (16pages) on Matt Paper 128gsm 4 Colour Printing Title: 4 Colour Printing 350gsm Art Card with matt Lamination & Pin Binding	2000		
b)	Savings & Capital Markets Size 6.25x9.25 (256pages) on Matt Paper 115gsm 4 Colour Printing Title: 4 Colour Printing 350gsm Art Card with matt Lamination & Spot UV Gum Binding	1000		
c)	Jama Punji Note Book Size A5 (100pages 50Leaf) on 90gsm Offset paper 2 Colour Printing & 4 Pages Separator both Side Colour Printing Title: 4 Colour Printing 350gsm Art Card with matt Lamination & Spiral Binding	2000		
	Total Quoted Price (Rs.)			

Note:

- Technically responsive bid quoting lowest total price shall be selected for required services.
- Payment will be made to the successful bidder upon complete delivery and submission of design file.

Annex D

Format of Affidavit/Undertaking (DULY NOTARIZED)

Bidder must submit following undertaking (on stamp paper of Rs.100) duly notarized, failing which the bid shall be rejected

- a) I, Mr. S/o..... holding CNIC # from M/s Having Its business office at, do hereby solemnly affirm and declare as under;
- b) That M/s is not engaged, under investigation for offences or no proceedings are pending before FBR, Customs, NAB, any Judicial form, FIA or any other Govt. authority with respect to fraud, terror financing, money laundering etc.
- c) That M/s is not subject to any material proceedings, in relation to any audit assignments, before SECP, ICAP, AOB, any law enforcement agency or court of law, (where applicable such proceedings have been disclosed).
- d) We also confirm that our firm has not been black listed by any National/International organization or forum and its entitled to carry out its business activities to the standard business ethics.
- e) That the Partner(s) / Officers of M/s..... have not been subject to financial crime. Nor they every compounded with their creditors in any capacity.
- f) The above statement is true to the best of my knowledge and belief and nothing has been concealed or is false.

Note: In case bidder is found in the list of “Blacklisted Firms-Pakistan” or related links at <https://www.ppra.org.pk/> then its bid shall be rejected

Name: _____

Signature _____

Stamp: _____

DOCUMENTARY EVIDENCE

Name of the Bidder: _____

Bid against Reference No: _____

Date of opening of Bid: _____

Documentary evidence for determining eligibility of the bidders & evaluation of bids. Bidders should only initial against those requirements that they are attaching with the form. **Bidders are required to mark page number on each page of the bid and mention the exact page number of relevant documents in the table below.** Bidders are advised to attach all supporting documents with this form in the order of the requirement.

S#	Required Documentation	Signature of Bidder	Supporting Document's Name	Page Number in the Bid.
1.	NTN Certificate			
2.	GST Certificate			
3.	Registration/Incorporation/Business Certificate			
4.	Affidavit(s)			
5.	Bid Security (As applicable)			
6.	Authorized Contact Number and Email Address.			

Note: Submission of bid against this invitation shall be considered acceptance of all terms and conditions